



Oct 04<sup>th</sup> 2016

## Market Report.....

RBI Reference Rate

<b>INR / 1 USD = 66.53</b>	<b>INR / 1 Euro = 74.71</b>
<b>INR /100 Jap. Yen = 65.70</b>	<b>INR/1Pound Sterling =85.86</b>

The rupee edged higher by 7 paise to 66.52 against the dollar on increased selling of the American currency by exporters and banks ahead of RBI policy meet scheduled later in the day.

Forex dealers said a higher opening of the domestic equity market supported the rupee, but the dollar's strength against other currencies overseas backed by improving prospects of a US rate hike capped the gains.

Yesterday, the rupee had strengthened by 2 paise to close at 66.59 against the dollar on mild selling of the American unit by banks and exporters.

Meanwhile, the benchmark BSE Sensex was up 159.36 points or 0.56 per cent at 28,402.65 in early trade.

### Indian Agro Commodity Prices

04-10-2016	India	
Commodity	Ex INR/MT	FOB USD/MT
Soyabean	32000	505
Rapeseed	48200	750
Soy Meal	28000	445
Rapeseed meal	19300	310
Soya Flour	45000	700
Soya Lecithin NGM	80000	1220
Corn	18015	290
Wheat	17500	282
Bajra(millet)	13000	214

SBM EX Indore INR/MT 28000-28500, FOB Kandla 505 USD/MT

Rapeseed Meal FOB Kandla 310 USD/MT



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Guar Gum Prices Ex Mandi 65320 INR/MT

Soybean Prices Ex Mandi 28000 to 32500 INR/MT

Maize Prices Ex Mandi 16000 to 18500 INR/MT

Rice Bran Ex Kolkata \$185

### **Lecithin:**

Imported lecithin, is imported 1123 MT of value USD 1370467. Average Imported price of lecithin from Argentina is USD 540 per MT and average value per shipment is 36150 USD.

Average price of lecithin from Brazil is USD 780 per MT and average value per shipment is 29450 USD.

India exported lecithin worth USD 3567702 during Sep 2016 with total quantity of 186 MT. Netherlands is the largest buyer of lecithin accounting for exports worth USD 1180680 during Sep 2016 followed by Italy and Germany which imported lecithin worth USD 519016 and USD 398739 respectively.

Nhava Sheva Sea accounted for 54.3% of exports followed by Nagpur and Mandideep which account for 33.8% and 9% of exports respectively. Average price of lecithin per unit is USD 1955 per MT and average value per shipment is 36336 USD.

### **Guar Gum:**

Guar markets are fluctuating and went up today, today Jodhpur Guar Split prices/market closed at the level of INR 68.50 per kg.

Guar prices are fluctuating due to slow demand, possible cut down in oil production by OPEC and rising oil prices. New crop is already started coming to market with lower quality and high moisture. Rains are much needed till next week all around and mainly in Western Rajasthan. Rains may add 30-35% yield to current estimated size of guar crop all around.

India exported guar meal worth USD 25,716,471 during Sep 2016 with total quantity of 1429 MT. United States is the largest buyer of guar gum accounting for exports worth USD 16955290 during Sep 2016 followed by Russia and Germany which imported guar gum worth USD 1,585,186 and USD 1,300,739 respectively.

Mundra accounted for 29 % of exports followed by Bhagat ki Kothi - Jodhpur ICD and Thar ICD Jodhpur which account for 29 % and 21% of exports respectively.



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Average price of guar gum per unit is USD 1800/MT (Food grade guar gum powder) and average value per shipment is 55304..

### **Fish Oil:**

India exported fish oil worth USD 236807 during Sep 2016 with total quantity of 124 MT. Bangladesh is the largest buyer of fish oil which imports value USD 127166 in last month (Sep) 2016 followed by Japan and United Arab Emirates which imported fish oil worth USD 91931 and USD 13528 respectively.

Mangalore Sea accounted for 54% of exports followed by Cochin Sea and Nhava Sheva Sea which account for 39% and 7% of exports respectively.

Average price of fish oil per unit is USD 1890 and average value per shipment is 23681.

India exported **Fish meal** worth USD 588277 during Sep 2016 with total quantity of 2110 MT. Vietnam is the largest buyer of fish meal which imports worth USD 3893460 during Sep 2016 followed by Taiwan and Bangladesh worth USD 1422571 and USD 572,246 respectively.

Average price of fish meal per unit is USD 1279 per MT and average value per shipment is 267649 USD.

### **PERU "INDICATION" FISHMEAL PRICES:**

ALL PRICES SHOWN ARE IN CONTAINER, ON VESSEL, AT ORIGIN --- US DOLLARS

Minimum shipment of 200 MT for fishmeal

Specification	Price per m/t FOB vessel Peru port	Price per m/t Chile port
	<u>New crop prices for the Peru November fishing quota</u>	
65% protein	1330/1340 m/t	
65/66 protein	1350/1360 m/t	
67% protein standard steam	1380/1400 m/t	
67% protein 150 TVN	1420/1440 m/t	
67% protein 120 TVN	1450/1470 m/t	
67% protein 1000 hist, 120 TVN	1510/1530 m/t	1500/1520
68% protein 500 hist, 120 TVN	1540/1560 m/t	1550/1570
Fish oil, crude bulk	2150/2200	1700/1750
Fish oil, crude drums	2250/2300	
Fish oil, flexi tank	2400/2450	
Fish oil, Omega 3: 28%EPA/DHA	2800/3000	

Trade and Services: Food & Feed Agro Commodity \*Lecithin \* Fatty Acid \*Fish Meal & Fish Oil \*Guar Gum \*Bentonite \*Supply Chain Management \*Shipment Supervision & Inspection \* Market Survey & Research



## European fishmeal prices – FOB North German port

Type	Protein %	Price per USD/MT	Cost per protein unit
Herring fishmeal	72% protein	1,830	25.41
Danish fishmeal	64% protein	1,520	23.75
Peru fishmeal	64% protein	1,580	24.69
Chile fishmeal	67% protein	1,680	25.07
Iceland fishmeal	70% protein	1,885	26.93

### **Soyabean:**

Soybean this year in India expected production 14 .23 M MT but some traders says production will fall around 12 M MT.

### **Global Soybean Production**

This month the United States Department of Agriculture (USDA) estimates that the Global Soybean Production 2016/2017 will be 330.43 million metric tons, around 0.01 million tons more than the previous month's projection.

Last year the Global Soybean Production (\*) was 312.97 million tons. This year's 330.43 estimated million tons could represent an increase of 17.45 million tons or a 5.58% in soybean production around the globe.

### Global Soybean Production by Country

(Values in Metric Tons)

United States: 114,332,000  
Brazil: 101,000,000  
Argentina: 57,000,000  
Other: 20,894,000  
China: 12,500,000  
India: 9,700,000  
Paraguay: 9,170,000  
Canada: 5,830,000



### **Soybean meal exports decrease 66%**

The export of soybean meal and its other value added products during August 2016 is just 10,615 tons compared to 31,157 tons in August 2015 showing a decrease of 66% over the same period of last year, according to Soybean Processors Association of India (SOPA).

On a financial year basis, the export during April'2016 to August'2016 is 63,522 tons as compared to 1,68,054 tons in the same period of previous year showing a decrease of 62%.

During current oil year, (October - September), total exports during October 2015 to August, 2016 is 2,49,291 tons as against 7,17,682 tons last year, showing a decrease by 65%.

The data has been collected and compiled by SOPA based on the information received from Members, Port Authorities and Other Agencies.

### **Total Kharif Sowing Surpassed Last Year Acreage**

Total sowing in the ongoing kharif season so far has surpassed both last year acreage and the normal area the average of total sown area in the previous 5 years Sowing of rice, pulses, coarse cereals and oilseeds have exceeded last year acreage by significant margins, while sugar, cotton and jute are lower, according to figures supplied by States and compiled by the Centre.

The total sown area as on September 23 stands at 1,067.53 lakh hectares compared to 1,030.89 lakh hectares at this time last year and total normal area of 1,062.50 lakh hectares.

Rice sowing has been done on 387.04 lh compared to 377.35 lh in the same period last year. Pulses acreage has expanded to 145.84 lh (112.93 lh). Sowing of coarse cereals, too, gained to 189.58 lh (183.59 lh), while oilseeds acreage increased to 189.16 lh (183.71 lh).



## NCDEX Today Spot

**Bajra, Jaipur**

**INR/Quintal**



**Maize, Davengere**

**INR/Quintal**





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## Guar gum, Jodhpur

INR/Quintal



## Soybean, Indore

INR/Quintal





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**SBM, Indore**

**INR/MT**



## NCDEX Today Future

**Maize - Feed/Industrial Grade ( 20 Dec 2016 )**

**INR/Quintal**





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**Soy Bean (18 Oct 2016)**

**INR/Quintal**



**Ref Soya Oil (20 Dec 2016)**

**INR/10Lit**

